

# Metropolitan Water Reclamation District Retirement Fund

## Meeting Minutes Investment Committee Meeting Board of Trustees February 18, 2025

Meeting#: 1-2025

Call to order: 10:02 a.m.

Place: MWRD Board Room, 100 E. Erie St. Chicago, IL

Presiding: Bonnie T. Kennedy, Chairperson

### Roll Call:

Trustees:	Present	Absent
Bonnie T. Kennedy, Chairperson	X	
John R. Markovich	X	
Hon. Kari K. Steele		X
Hon. Yumeka Brown	X	
John P. Dalton	X	
Jonathan S. Grabowy	X	
Robert Quezada		X

Staff present: Jim Mohler, Executive Director  
Mary Murphy, Operations Manager  
Brian Gillespie, Investment Officer

Also present: Kweku Obed, Marquette Associates  
Alberto Rivera, Marquette Associates

### Public Comment

Chairperson Kennedy solicited public comments; there were none.

### Investment Consultant Report

Marquette Associates, Investment Consultant, and Fund staff discussed the performance of the investment portfolio for the periods ending December 31, 2024. Discussion ensued. No actions taken.

### Miscellaneous

No topics of discussion.

**Adjournment – 2/18/25 Investment Committee Meeting**

*Motion to approve: Trustee Dalton*

*Second: Trustee Grabowy*

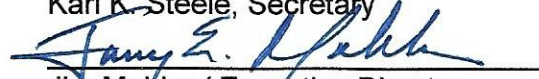
*Approved by roll call vote.*

Meeting adjourned. 11:56 a.m.

Respectfully submitted,



Kari K. Steele, Secretary



Jim Mohler / Executive Director

Prepared by:



Jim Mohler / Executive Director